

Annuity

# NAC BenefitSolutions®

fixed index annuity

Issued by North American Company for Life and Health Insurance®



Clarity of

125

150

175

guaranteed benefits statement

## Feature overview

The guaranteed benefits statement is a simple way of showcasing the guaranteed benefits of your NAC BenefitSolutions fixed index annuity. Each year (prior to beginning lifetime payments) when you receive your guaranteed benefits statement, you'll know exactly where you stand in terms of your benefit base, lifetime payments, nursing home multiplier and rider death benefit. It is North American's way of bringing clarity to your retirement.

## Client case study

**Meet the client.** With retirement on the horizon, she knew she needed to better understand her plan for retirement income. With so many options available, her key focus was clarity - understanding how her assets could work for her. The guaranteed benefits statement on her NAC BenefitSolutions fixed index annuity gave her exactly the transparency she wanted. Highlighting key features of her annuity and how they may be paid out allowed her to plan for a solid financial foundation.

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## Your guaranteed benefits statement

### NAC BenefitSolutions® 10 fixed index annuity

1	<b>Benefit Statement Date:</b>	August 9, 2022	<b>Contract Number:</b>	123456789
	<b>Covered Persons:</b>	Sixty Five Male Sixty Five Female	<b>Covered Persons Ages:</b>	65 65
	<b>Initial Premium:</b>	\$100,000.00	<b>Issue Date:</b>	August 9, 2022
	<b>Issue State:</b>	IA		

Deferral Year	Anniversary Date (Date Benefits Available)	Covered Person Age on Anniversary Date	Joint Covered Person Age on Anniversary Date	Lifetime Payment			Rider Death Benefit	
				Benefit Base*	Lifetime Payment Amount	Nursing Home Multiplier Payment Amount**	Benefit Base*	Death Benefit Annual Payment (5 Equal Payments)
At Issue	1/1/15	65	65	\$125,000	\$4,724	\$9,448	\$125,000	N/A
1	1/1/16	66	66	\$125,000	\$4,878	\$9,756	\$125,000	\$25,000
2	1/1/17	67	67	\$125,000	\$5,008	\$10,016	\$125,000	\$25,000
3	1/1/18	68	68	\$125,000	\$5,144	\$10,282	\$125,000	\$25,000
4	1/1/19	69	69	\$125,000	\$5,282	\$10,555	\$125,000	\$25,000
5	1/1/20	70	70	\$150,000	\$5,418	\$10,833	\$150,000	\$30,000
6	1/1/21	71	71	\$150,000	\$5,555	\$11,111	\$150,000	\$30,000
7	1/1/22	72	72	\$150,000	\$5,691	\$11,383	\$150,000	\$30,000
8	1/1/23	73	73	\$150,000	\$5,828	\$11,655	\$150,000	\$30,000
9	1/1/24	74	74	\$150,000	\$5,964	\$11,928	\$150,000	\$30,000

This hypothetical example is provided only to show a representation of the guaranteed benefits statement. Not intended to predict future results.

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**This flyer must be presented along with the NAC BenefitSolutions brochure at point of sale. For further details not included in this sheet, please refer to the NAC BenefitSolutions brochure.**

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### 1 Annuity overview

Provides key information regarding your NAC BenefitSolutions annuity.

### 2 Contract year details

Showcases sequential contract years, allowing you to see how your benefits would change depending on how long you defer your lifetime payments.

### 3 Lifetime payment amount (LPA) benefits

Offers lifetime payment overview, detailing your benefit base, lifetime payment amount and your nursing home multiplier payment amount upon qualification.

### 4 Rider death benefit feature

Displays benefits specific to the rider death benefit, including the benefit base and the death benefit annual payment if your beneficiary elected the five payment option.

**Contact your financial professional to learn more.**