



Established Agents

Holiday Touchpoints
That Strengthen
Client Loyalty

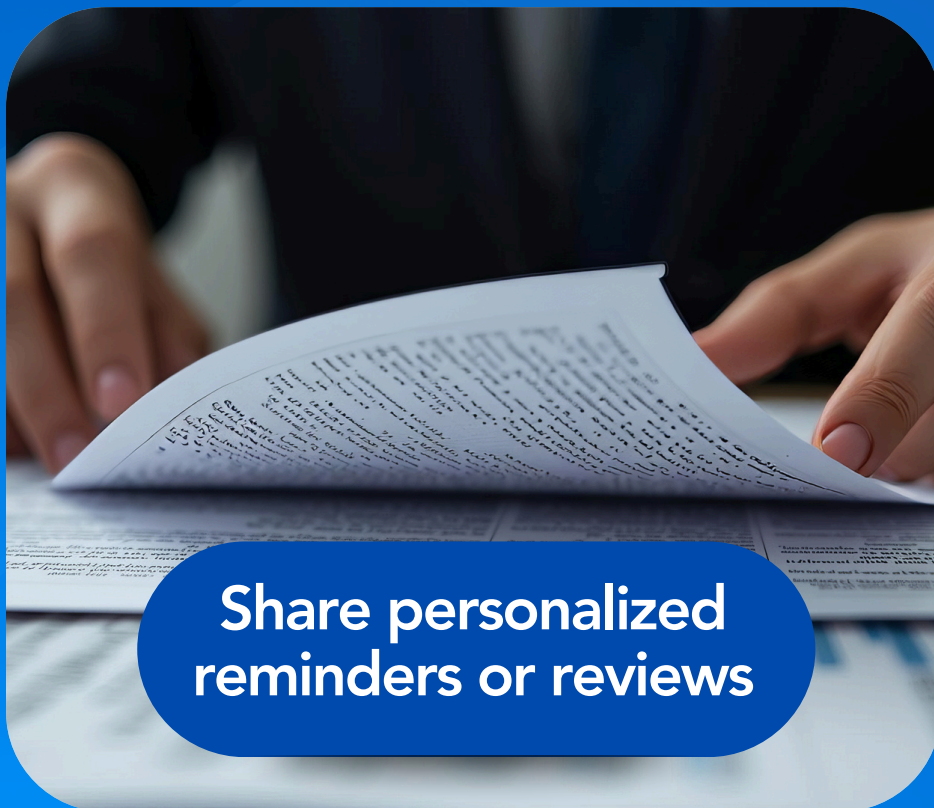




Send handwritten
thank-you notes



Make brief year-end
check-in calls



Share personalized
reminders or reviews



Acknowledge
milestones

Simple Ways to Reconnect This Season

Thoughtful outreach
builds lasting trust.



Offer help with
early-2026 planning



Messaging ideas?
Policy review support?

UMS Supports Every Step of Your Outreach



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