



# Established Agents

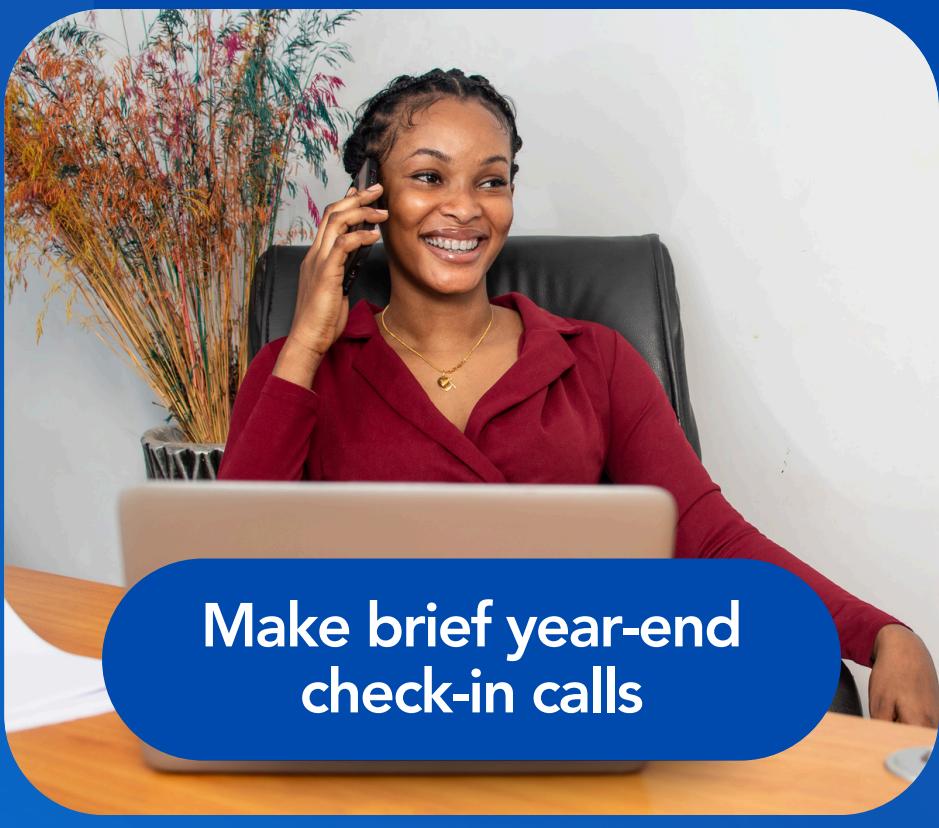
Holiday Touchpoints  
That Strengthen  
Client Loyalty

→ Swipe

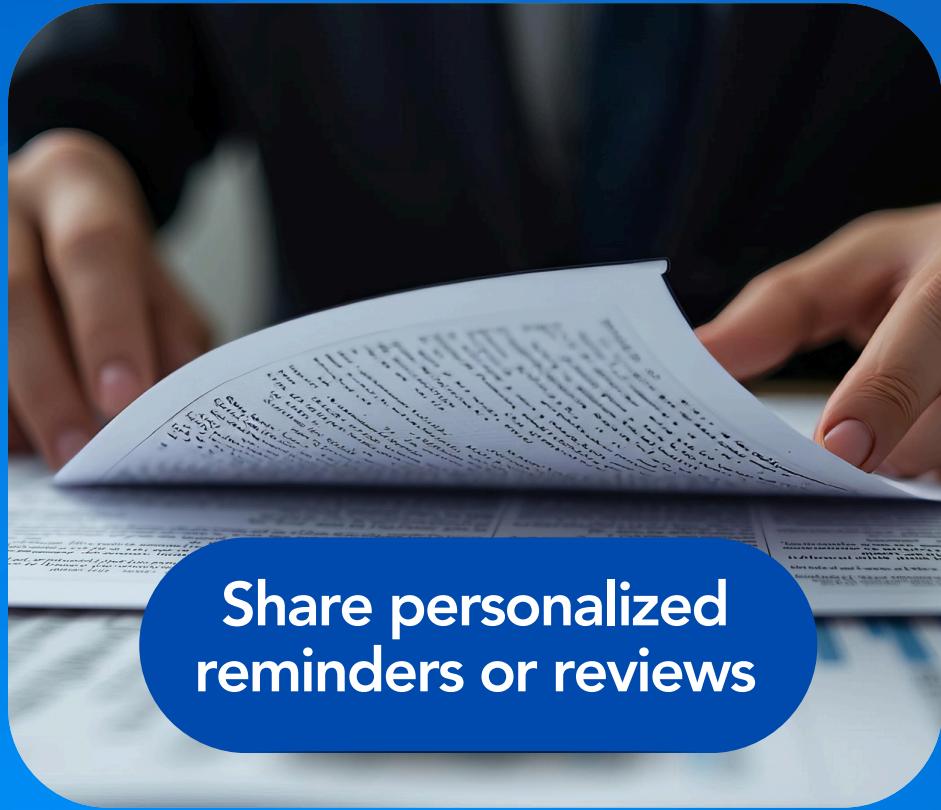




**Send handwritten  
thank-you notes**



**Make brief year-end  
check-in calls**



**Share personalized  
reminders or reviews**



**Acknowledge  
milestones**

# Simple Ways to Reconnect This Season

Thoughtful outreach  
builds lasting trust.



**Offer help with  
early-2026 planning**



Messaging ideas?  
Policy review support?

# UMS Supports Every Step of Your Outreach



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