

**When life  
throws you  
a curveball...  
What you  
do next can  
make all the  
difference.**



**[Producer Return Address]**

Often, life changes bring uncertainty and stress. Things may need to be re-organized. That includes your financial life. To determine if it is time to review your financial goals, use this checklist. Then give us a call! Have you recently experienced any of the following?

- New child or grandchild
- Marital status
- Death in the family
- New job or promotion
- New investments
- Inheritance sale or purchase of a home
- Retirement
- Major investment gains/loss
- Gain/loss of business partner
- Health concerns

Please call us if you have experienced any of the above for a complimentary insurance review: [Agent Name], at [Agent Phone].

1117-01

**{Client Name}**  
**{Client Address}**

*By responding to this postcard, you may be contacted by an Insurance Agent.  
Not affiliated with the government or any federal government agency or program.*